

24.04.2018

On Convening an Annual General Meeting of Shareholders of AB Amber Grid

The Ordinary General Meeting of Shareholders of AB Amber Grid (hereinafter – the Company) held on 24 April 2018 adopted the following resolutions:

1) Annual Report of AB Amber Grid for 2017.

Taken note of. (Annex 1)

2) Auditor's report on AB Amber Grid financial statements for 2017 and AB Amber Grid Annual Report 2017.

Taken note of.(Annex 1)

3) Approval of AB Amber Grid financial statements for 2017.

Decision taken:

“To approve AB Amber Grid financial statements for 2017 (added).” (Annex 1)

4) Approval of AB Amber Grid Profit (Loss) Allocation for 2017.

Decision taken:

“To approve of AB Amber Grid Profit (Loss) Allocation for 2017 (added).“ (Annex 2)

5) Amendment of the Articles of Association of AB Amber Grid

Decision taken:

“1. To adopt the new version of the Articles of Association of AB Amber Grid (added). (Annex 3)

2. To authorise the CEO of AB Amber Grid, Saulius Bilys, either in person or through a proxy, to sign the amended version of the Articles of Association of AB Amber Grid and to register it with the Register of Legal Entities of the Republic of Lithuania.”

6) Recall of the CEO S. Bilys from the Members of the Board

Decision taken:

“To recall CEO of AB Amber Grid Saulius Bilys from the Members of the Board as of the registration of the new version of the Articles of Association with the Register of Legal Entities.”

7) Approval of 9th April 2018 decision of the Board of AB Amber Grid on approval of material terms of the agreement regarding construction of gas connection between Lithuania and Poland, to be concluded by GAZ-SYSTEM S.A. and AB Amber Grid.“

Decision taken:

“To approve 9th April 2018 decision of the Board of AB Amber Grid on approval of material terms of the agreement regarding construction of gas connection between Lithuania and Poland, to be concluded by GAZ-SYSTEM S.A. and AB Amber Grid (added).” (Annex 4)

Annexes:

1. AB Amber Grid audited financial statements for 2017 and Annual Report of AB Amber Grid for 2017, submitted together with the Corporate Governance Report form

2. Profit (Loss) Allocation of AB Amber Grid for 2017
3. Articles of Association of AB Amber Grid (new version).
4. Extract from 9th April 2018 decision of the Board of AB Amber Grid.