

Financial ratios	2021 Q1	2020 Q1	2019 Q1	2021 vs 2020
Revenue (euro thousand)	19.190	13.600	15.036	41,1%
Operating Cost (euro thousand)	9.786	10.450	9.216	-6,4%
EBITDA (euro thousand)	12.350	5.966	8.280	107,0%
Profit (loss) before tax (euro thousand)	9.345	3.070	5.713	204,4%
Net profit (loss) (euro thousand)	9.054	3.550	4.707	155,0%
Total assets (euro thousand)	293.220	232.574	212.670	26,1%
Equity (euro thousand)	163.884	141.397	135.954	15,9%
Working capital (euro thousand)	31.269	3.232	-2.038	867,4%
Net cash flow from operations (euro thousand)	10.908	6.820	8.428	59,9%
Investments (euro thousand)	12.487	22.992	1.871	-45,7%
Financial debt (euro thousand)	121.838	79.575	73.980	53,1%
EBITDA margin	64,4%	43,9%	55,1%	20,5 p. p.
Profit before tax margin	48,7%	22,6%	38,0%	26,1 p. p.
Net profit margin	47,2%	26,1%	31,3%	21,1 p. p.
Current ratio	1.33	0.41	0.41	221,1%
Equity ratio	54,2%	59,1%	62,7%	-4,9 p. p.
Net earnings per share	0,05	0.02	0.03	155,0%

Consolidated financial indicators of the group have been calculated after eliminating the assets or liabilities formed by the funds of the LNG Terminal and bank guarantees and deposited funds of exchange participants.

Indicator calculation formulas:

- EBITDA = Activity plan (loss) + Depreciation and amortisation expenses + Costs of the loss of value + Property write off
- Total assets = Fixed intangible assets + Fixed tangible assets + Current assets - Receivable LNGT funds - Bank guarantees and deposited funds of exchange participants
- Working capital = Current assets - Money and money equivalents - Receivable LNGT

funds - Bank guarantees and deposited funds of exchange participants - Amounts payable within one year and current liabilities after elimination of financial liabilities to financial institutions, the property managed by the right of ownership, the payable LNGT funds and Trade payables to exchange participants for gas sold

- Financial debt = Fixed financial loans + Current financial loans + Current year share of the fixed loans
- Current ratio = Current assets after eliminating receivable LNGT funds and Bank guarantees and deposited funds of exchange participants / Amounts and liabilities payable within one year after eliminating payable LNGT amounts and Trade payables to exchange participants for gas sold
- Equity ratio = Equity / property after eliminating receivable LNGT amounts and Bank guarantees and deposited funds of exchange participants

Annual reports are available [here](#).

Amber Grid financial information drafted by the independent investment analysis agency Morningstar is available [here](#).