

Consolidated financial indicators of the group 2020 - 2022 I half				
Financial indicators	2022	2021	2020	
	1-6 mth	1-6 mth	1-6 mth	
Revenue	56 497	31 625	24 876	
Operating cost	47 470	19 830	19 087	
EBITDA (Earnings before interest, taxes, depreciation and amortization)	15 519	17 755	11 408	
Profit (loss) before tax	8 729	11 647	5 638	
Net profit (loss)	7 470	12 482	7 404	
Total assets	314 951	295 061	244 720	
Equity	175 609	167 311	145 244	
Working capital	-8 278	29 698	1 507	
Net cash flow from operations	14 006	18 036	11 046	
Investments	3 830	26 164	48 989	
Financial debt	104 378	120 489	87 007	
EBITDA margin	27,5%	56,1%	45,9%	
Profit before tax margin	15,5%	36,8%	22,7%	
Net profit margin	13,2%	39,5%	29,8%	
Current ratio	0,46	1,18	0,32	
Equity ratio	54,1%	54,8%	57,5%	
Net earnings per share, Eur	0,04	0,07	0,04	

Consolidated financial indicators of the group have been calculated after eliminating the assets or liabilities formed by the funds of the LNG Terminal and bank guarantees and deposited funds of exchange participants.

Indicator calculation formulas:

3. EBITDA = Profit (loss) before tax + Financial operating expenses - Income from financial activities + Depreciation and amortisation expenses + Costs of the loss of value + Property write off

6. Total assets = Fixed intangible assets + Fixed tangible assets + Current assets - Receivable LNGT funds - Bank guarantees and deposited funds of exchange participants

8. Working capital = Current assets - Money and money equivalents - Receivable LNGT funds - Bank guarantees and deposited funds of exchange participants - Amounts payable within one year and current liabilities after elimination of financial liabilities to financial institutions, the property managed by the right of ownership, the payable LNGT funds and Trade payables to exchange participants for gas sold

11 .Financial debt = Fixed financial loans + Current financial loans + Current year share of the fixed loans

15. Current ratio = Current assets after eliminating receivable LNGT funds and

Bank guarantees and deposited funds of exchange participants / Amounts and liabilities payable within one year after eliminating payable LNGT amounts and Trade payables to exchange participants for gas sold

16. Equity ratio = Equity / property after eliminating receivable LNGT amounts and Bank guarantees and deposited funds of exchange participants

“Amber Grid” financial information drafted by the independent investment analysis agency “Morningstar” is available [here](#).

Financial indicators	2021 1-9 mth	2020 1-9 mth	2019 1-9 mth
Revenue	44.490	38.192	38.650
Operating cost	30.877	27.009	29.055
Earnings before interest, taxes, depreciation and amortization (EBITDA)	22.663	19.456	17.223
Profit (loss) before tax	13.343	10.874	9.318
Net profit (loss)	14.950	13.481	7.759
Total assets	307.110	261.737	219.739
Equity	169.779	151.314	133.781
Working capital	37.385	11.845	7.142
Net cash flow from operations	22.056	18.761	20.698
Investments	37.348	70.281	14.067
Financial debt	126.813	101.732	77.963
EBITDA margin	50,9%	50,9%	44,6%
Profit before tax margin	30,0%	28,5%	24,1%
Net profit margin	33,6%	35,3%	20,1%
Current ratio	1,16	1,02	0,45
Equity ratio	53,4%	56,0%	60,1%

Net earnings per share	0,08	0,08	0,04
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Indicator calculation formulas:

- Profit (loss) before tax + Financial operating expenses - Income from financial activities + Depreciation and amortisation expenses + Costs of the loss of value + Property write off
- Total assets = Fixed intangible assets + Fixed tangible assets + Current assets - Receivable LNGT funds - Bank guarantees and deposited funds of exchange participants
- Working capital = Current assets - Money and money equivalents - Receivable LNGT funds - Bank guarantees and deposited funds of exchange participants - Amounts payable within one year and current liabilities after elimination of financial liabilities to financial institutions, the property managed by the right of ownership, the payable LNGT funds and Trade payables to exchange participants for gas sold
- Financial debt = Fixed financial loans + Current financial loans + Current year share of the fixed loans
- Current ratio = Current assets after eliminating receivable LNGT funds and Bank guarantees and deposited funds of exchange participants / Amounts and liabilities payable within one year after eliminating payable LNGT amounts and Trade payables to exchange participants for gas sold
- Equity ratio = Equity / property after eliminating receivable LNGT amounts and Bank guarantees and deposited funds of exchange participants

Annual reports are available [here](#).

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