

**NOTICE**

About entry into the insider list

of \_\_\_\_\_, 202\_

Vilnius

You are added to the insider list of AB "Amber Grid" following the requirements (rules) set by Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (hereinafter - MAR) - article 18 and Commission Implementing Regulation (EU) 2016/347 of 10 March 2016 laying down implementing technical standards with regard to the precise format of insider lists and for updating insider lists in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council (hereinafter - Regulation No. 2016/347), and information disclosure rules, approved by the Management of the Bank of Lithuania 22 August 2017 ruling No. 03-127 "On the approval of information disclosure rules" (including all further amendments). The list and its updates shall be made available to the Bank of Lithuania upon request.

Inside information is information of a specific nature which is not disclosed publicly and which relates, directly or indirectly, to one or more issuers or to one or more financial instruments and which, if publicly disclosed, could have a significant effect on the prices of those financial instruments or the price of derivatives related thereto, or other information as defined in MAR.

Information shall be deemed to be of a particular nature if it refers to circumstances which have occurred or can reasonably be expected to occur, or to an event which has occurred or can reasonably be expected to occur, and if the information is sufficiently precise to permit a conclusion to be drawn as to the likely effect of such circumstances or event on the prices of financial instruments or related financial instrument derivatives or related market commodities immediate (spot) transaction prices.

Information that, if disclosed publicly, could have a significant impact on the prices of financial instruments is information that a smart investor would be inclined to use in making investment decisions.

**Inside information may include:**

1. Convening of the Issuer's General shareholders' meeting, its proposed agenda, prepared draft resolutions.
2. Decisions proposed and/or adopted by the Issuer's shareholders' meeting, the management (board), the Chief executive officer related to:
  - 2.1 Changes in the amount of the authorized capital (increase, decrease of the authorized capital, specifying the manner, purpose and period of implementation of these decisions);
  - 2.2 Changing the characteristics of securities (conversion of preference shares into ordinary shares, conversion of convertible bonds into ordinary shares or preference shares, etc.);
  - 2.3 Buying back own shares;
  - 2.4 Issue of securities (shares, debt securities, etc.);
  - 2.5 Payment of dividends;
  - 2.6 Applying to the operator of the regulated market for the admission of the Issuer's securities to trading on the regulated market or for the delisting of the securities from trading on the regulated market;
  - 2.7 Appointment and removal of members of the Issuer's management (board);
  - 2.8 Reorganization, rearrangement or liquidation of the Issuer;
  - 2.9 Applying to the court to open bankruptcy proceedings against the Issuer;

- 2.10. Changing of the audit firm;
- 2.11 Merging (joining) into or breaking away from concerns or consortiums;
- 2.12. Establish a branch or subsidiary of the Issuer;
- 2.13 Change the nature of the Issuer's principal activities;
3. Invalidity of securities issued by the Issuer or alteration of the rights attached.
4. Change of major shareholders of the Issuer.
5. The intention of the Issuer's shareholders to make a mandatory or voluntary formal offer.
6. Acquired new licenses, patents and registered trademarks.
7. Decision of the authorized bodies of the Republic of Lithuania to declare the Issuer insolvent.
8. Decision of the authorized bodies of the Republic of Lithuania to declare a major debtor of the Issuer insolvent.
9. Decision of the authorized bodies of the Republic of Lithuania to restrict the Issuer's activities, suspend or revoke the principal activity license.
10. Decision of the authorized bodies of the Republic of Lithuania to prohibit operations with the Issuer's assets or a decision to arrest the Issuer's assets.
11. A court decision to open the Issuer's bankruptcy proceedings or a resolution of the creditors' meeting to open the Issuer's bankruptcy proceedings out of court.
12. Other judgments (rulings) or orders rendered by a court which have or may have an effect on the Issuer's business, results of operations, assets or financial condition; as well as filed material claims.
13. The Issuer's preliminary operations result for the reporting period and forecasts of performance if any is concluded; if the result in the financial statements differs from the published preliminary result, or if it appears that the forecast result will differ by more than 10% from the published forecasts - the reasons for such deviation.
14. A decrease in the authorized or own capital of the Issuer in excess of that provided for by legislation or by the authority supervising the Issuer's operations.
15. A situation where the sum of Issuer's payable amounts and liabilities significantly exceed the amount of own capital, as well as a significant change in that excess.
16. Conclusion, termination, invalidation, other expiration or suspension of contracts for the transfer of high value assets of the Issuer (more than 10% of the authorized capital).
17. The entering into, termination, invalidation, other expiration or suspension of significant (more than 10% in relation to the amount of the authorized capital) contracts (sale and purchase, credit and others) which have or may have a material effect on the Issuer's operations, results of operations, assets or financial condition.
18. The entering into, termination, invalidation, other expiration or suspension of contracts for the pledge or lease of a substantial part of the Issuer's assets (more than 10 percent of the authorized capital).
19. The use of more than 1/20<sup>th</sup> of the Issuer's assets to guarantee or indemnify the obligations of other persons, or the termination, cancellation, invalidation, expiry or suspension of guarantee or indemnity agreements.
20. Exclusive business transactions between the Issuer and its related parties.
21. Acquisition or disposal of shares in other companies, termination, invalidation, other expiration or suspension of transactions for the acquisition or transfer of share packages in other companies.
22. Natural disasters and social unrest (strikes, fires, etc.) directly affecting the Issuer's operations.
23. Setting new natural gas prices for consumers.
24. Change of company name, registered office.
25. Investments/planned investments (in securities, production or other) by the company that have or may have a material impact on the company's operations and financial position.

26. Material changes in assets, rights and liabilities between the time of conclusion of terms of the reorganization and the general meeting of shareholders at which the Issuer's reorganization is to be decided on the agenda.
27. Registration of the articles of association (statutes) or amendments to the articles of association (statutes) in the register of legal persons.
28. Appointment and removal/resignation or inability to perform the duties of the Issuer's Chief executive officer.
29. An offer to exercise a pre-emptive right to acquire the Company's shares or convertible bonds and the time limit within which this right may be exercised.
30. Cancellation of pre-emptive rights to acquire shares or convertible bonds issued by the Issuer, reasons for cancellation.
31. Investigations initiated by competent authorities and decisions taken or directions given which have or may have a material impact on the Issuer's business.
32. Other events qualifying as undisclosed (inside) information.

I am aware that the improper use and disclosure of undisclosed (inside) information is subject to criminal<sup>1</sup> and administrative liability, and that it is also considered a breach of employment duties for an employee of the Company. Any person who has unlawfully disclosed or used undisclosed (inside) information must compensate for the damage caused.

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*(signature)*

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*(name, surname, date of birth)*

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<sup>1</sup> For example, Article 217 of the Criminal Code of the Republic of Lithuania: Trading in financial instruments through the use of publicly undisclosed (insider) information.